



THE SAGA CHARITABLE TRUST: PROPOSAL GUIDELINES

1. The Saga Charitable Trust is a registered charity which supports sustainable projects that empower and assist underprivileged communities in developing countries that host Saga holidaymakers.
2. The Trust will consider funding projects that fall within the areas of education, training, healthcare or income generation and comply with the following criteria:
 - Be at destinations operated by Saga in developing countries
 - Be sustainable
 - Have a responsible local sponsor to oversee the project and account for the allocation of funds
 - Benefit disadvantaged communities
 - Be accessible to Saga guests where possible
3. Funding proposals should be forwarded to the Trust and include the following information;
 - Outline and objectives of project
 - Who will benefit and how
 - Resources required and timeframe
 - Management and sustainability of the project
 - How funds will be managed and accounted for
 - Three years of organisations financial accounts

Examples of projects the Trust will consider funding are:

- School buildings and facilities, (e.g. classroom , library)
 - School equipment, (e.g. computers , science labs)
 - Medical equipment
 - Vocational training programmes
 - Community centres
4. Proposals will be researched by the Trust and those recommended will be presented to the Trustees for approval.
 5. Once a payment has been made the local sponsor is responsible for ensuring that all funds are accounted for and relevant receipts and documents are forwarded to the Trust.
 6. Where possible and appropriate, arrangements should be made for Saga guests to visit the project. This should be strictly on a non-profit basis.
 7. Feedback from the local sponsor, Saga customers and field staff will be monitored to see if further funding is appropriate.

Contact details for the Saga Charitable Trust:

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